
PROVIDENT VALUATION PROFESSIONALS, INC.

CREDENTIALLED BUSINESS VALUATION, FORENSIC ACCOUNTING AND LITIGATION SUPPORT SERVICES

PREMISE INSPECTION FACT SHEET

Company Name _____

Appraiser's Name(s) _____ Date _____

1. Company's primary address: _____

2. Date of Company's inception: _____

3. Type of entity (C-Corp., S-Corp., LLC, LLP, etc.) _____

4. State Company organized _____

5. Company's primary SIC code number _____ Secondary SIC code number(s) _____

6. If corporation, number of shares authorized _____ Number outstanding _____

7. If corporation, number of shares of treasury stock _____

8. Describe other classes and/or types of stock _____

9. Briefly describe the history of the company from its inception to the date of valuation _____

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10. List all locations where the Company performs business activities. Briefly describe the activity at each location.

Location

11. Describe the products or services provided by the Company.

12. Describe the Company's competition in the marketplace. Include competitors who provide a substitute for the Company's product or service.

13. List advantages/disadvantages to Company's products and/or services to those provided by its competitors.

14. List the Company's primary customers and an estimate of the total revenues represented by each customer.

15. List the Company's primary suppliers and the product or service they provide. Indicate whether or not suppliers can be easily replaced.

16. Briefly describe the industry in which the Company operates. Is the industry in a period of growth or decline? Are there many providers of the product/service or a few? Are companies acquiring one another? Does the industry follow the national economy?

17. List trade publications pertaining to the industry. Include publisher's name and address.

18. List public companies who may be considered comparable “guideline” companies.

19. Number of Employess:

Full-time _____ Part-time _____ Temporary _____ Contracted _____

20. Are any employees covered by a collective bargaining agreement? _____ Yes _____ No

If yes, briefly describe agreement and attached a copy. _____

21. List members of management team. Include title, duties, and compensation.

22. List all other key employees. Include their title, duties, and compensation.

23. Briefly describe the premises from which the Company operates. Is the facility owned or leased? If, leased what are the terms? Briefly describe lease. Are premises large enough to allow for expansion? If not, what is management's solution?

24. Briefly describe age and condition of any major pieces of equipment used in the Company's business.

25. Describe contingent liabilities.

26. Describe any offers to buy or sell business interests in the Company.
